

Leading Specialist Professional Consultancy

\$3,750,000.00 *EBIT

Originally formed in 1991, this business has built a superb track record, great reputation and strong market presence which has enabled it to generate excellent profits year on year.

Led by the vendor, the business includes engineers, technicians and administration personnel, all very experienced and experts in their respective disciplines and professions. This is a highly skilled team offering a wide range of consultancy services.

After completing a successful sale to a suitable new owner and after having ensured a thorough handover and transition, the vendor plans to focus on family, community, consultancy and mentorship. He could offer a generous handover period and could also remain as a consultant after that period. Conditions of the handover post settlement will be negotiated during the sale process.

The business has been involved in many significant projects in NZ and continues to win many industry awards each year. These and other achievements ensure a constant high

Price \$17,000,000

Ref 3740

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demand for the services offered and a very healthy level of repeat business.

There is substantial current contracted work, plenty more in the quote / negotiation stage and a large pipeline of potential projects.

The experience of this business is based across many business and community sectors. Customers number in the hundreds and include construction companies, property owners, property managers, developers, architects and project managers.

This could be a great addition to a larger business or group, which could greatly benefit both parties. It could also suit an individual/s who could transition in to the vendor's role.

*EBIT shown above is estimated average sustainable EBIT based on many years financial results. Much higher results could be and have been achieved.

Asking Price \$17,000,000.00 (plus GST if any)

To find out more, visit www.barkerbusiness.co.nz/3740, register your details, submit the online Confidentiality Agreement and Geoff will be in touch.

An Information Memorandum will only be shared with approved parties

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